





# QATAR GREAT OPPORTUNITIES





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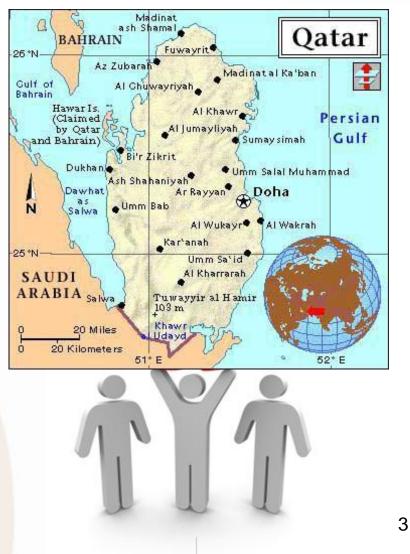
GEOGRAPHIC POSITION AND MAIN DATAS

# IBS ITALIA

Area:11.521 km<sup>2</sup>
Capital: Doha
Population: 1.7 millions
Official language: arabic (commercial English)

- •Currency: riyal
- •Form of government: monarchy

Unemployment (2009): 0.5%
GDP 2010: 110,84 billions USD
Inflation (2009): -2,9%
Exchange US\$/QAR (fixed): 3.64
Exchange Euro/QAR: 5.07
Per capita income (2009): 85.600 US\$



## MAIN ACTIVITIES



Fossil fuel: gas and oil

third place in the world ranking for natural gas reserves after Russia and Iran. Over 60% of GDP comes from this sector.

Manifacturing sector: Petrochemical and chemistry, plastics and fertilizer.

<u>Tourism:</u> Élite, sport competition and cultural projects.



MAIN WORK IN PROGRESS



#### PEARL OF QATAR:

400 hectars' artificial island to build, where for the first time foreigners can acquire pieces of property (total investment 2,5 billions USD).

#### <u>NDIA – NEW DOHA</u> <u>INTERNATIONAL AIRPORT:</u> It is able to manage a traffic of about 50 millions of passengers and 2 millions tons of goods, on 1.700 hectars' area.



LUSAIL DEVELOPMEI

### <u>PROJECT:</u>

Property project to develop on 35 Km<sup>2</sup>'s area in the North zone of Doha. Future realizations of an artificial lake, residential districts, commercial centers, 2 greens, hotels, hospitals and 2 touristic small ports.

URJUAN, AL MAFJAR RESORT, AL FAREEJ RESORT, AL SIMAISMA BEACH... Comprise of hotels, residential districts, holiday villages, and so on.

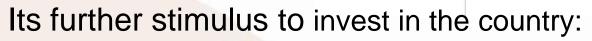


QATARI LIVELINESS ECONOMY









- ✓ 140 km's underground within 2015;
- ✓ Tram lines to join to bus lines;
- ✓ 39 projects to enlarge and modernize road networks;
- ✓ Expanding of the water line, electricity and sewage system.





- A Natural gas is the main voice of the Qatari export towards Italy (about 619 millions €, 2010), followed by chemical, jeweller and similar.
- ◆ On the other side, italian export towards Qatar consists of selling machinery and other goods (about 475,6 millions €)
- From 1° august 2004 comes into effect a deal with Italy for the protection and promotion of investments.



Intervention key sectors



✤Building (housing...)

 Landscape architecture

Interior and external furniture

✤Public green



Installation (wiring, heating plant,...)

Other services

This is a non exhaustive list, but an indicative one of all those activities that are more profitable in Qatar.

GET A MARKET



Since January 2003 Qatar is a member of GCC (*Gulf Cooperation Council*). This is a customs union that provides for a singole import tax of 5%. Members countries:

- Saudi Arabia
- Bahrain
- United Arab Emirates
- Kuwait
- Oman

### Qatar

On 2 may 2005 It was opened the Qatar Financial Center (QFC), indipendent, able to attract international financial institutions and multinationals, ensuring low cost investments, low risks and an high bureaucratic reduction.

## MAKE A FIRM



- Qatari low forecasts that a foreign subject (natural or legal person) can be involved in an economic activity only if he enters into partnership with a resident economic subject and with a max quote of 49%.
- Exceptionally, it can be granted 100% of a capital company to a foreign subject.
- There are "Free Trade Zones" to attract investments (R&D sector), 100% foreign property, that permit tax exemption.



## MAKE A FIRM (2)



Benefits for foreign dealers:

- Have a right to rent a ground for a 10 years' project;
- Have a right to import machineries, equipment, raw materials, semifinished product in duty-free system;
- Tax exemption on capital until 10 years;
- Protection of property right and total guarantee against expropriation;
- Total freedom of export of profits and capitals and total freedom of transfer of property.



## MAKE A FIRM (3)



Fiscal aspects:

- Since 2010 Authorities introduced a "Flat Rate" (10% earnings);
- Legal income tax only for foreign participation, being local partner tax-free.







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